

PRIVATE & CONFIDENTIAL

Date: 6 June 2024

Mr. Wang Yongkui (the “Offeror”)

Dear Sir,

Re: Voluntary conditional cash partial offer by Rainbow Capital (HK) Limited for and on behalf of Mr. Wang Yongkui to acquire 158,000,000 shares in Wisdom Wealth Resources Investment Holding Group Limited (other than those already owned by Mr. Wang Yongkui and parties acting in concert with him) (the “Offer”)

We refer to the offer document to be issued by the Offeror dated 6 June 2024 (the “Offer Document”) in connection with the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Offer Document.

We, as the financial adviser to the Offeror, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Offer Document with the inclusion of our letter, opinion or advice and the references to our name, logo and/or its qualifications in the form and context in which they respectively appear.

We consent to this letter being made available on display as described in Appendix II to the Offer Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Larry Choi
Managing Director