

13 September 2023

**Possible mandatory general offer**

**Disclosure of dealings in the shares of CPMC Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
China International Capital Corporation Limited	12 September 2023	Derivatives	Other types of products	Closing out of a derivative contract	42,000	5 August 2024	\$6.0000	\$252,000.0000	361,000



		Derivatives	Other types of products	Closing out of a derivative contract	42,000	14 September 2024	\$6.0000	\$252,000.0000	361,000
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End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.